INTERNATIONAL MARKETS MARCH 24TH 2023

End of day comment: A reversal in the bank selloff that rattled markets Friday spurred a rebound in stocks, which also gained amid assurances from authorities about financial stability and growing speculation that policymakers will have to stop raising rates to prevent a recession. After a slide that reached 1% in the first hour of trading, the S&P 500 snapped back and notched its second straight week of gains. A gauge of US financial heavyweights climbed from its lowest level since November 2020. Source: Bloomberg.

STOCK MARKET INDEXES

	PRICE	% CHANGE
Dow Jones	32.237,53	0,41
Nasdaq	11.823,96	0,31
S&P 500	3.970,99	0,56
FTSE 100	7.405,45	-1,26
DAX	14.957,23	-1,66
NIKKEI 225	27.385,25	-0,13
Bovespa	99.496,00	1,14
IPC México	52.771,12	-0,11

INDICATIVE LEVELS COSTA RICA

	REF. BLOOMBERG	REF. PIPCA
Costa Rica 2025	98,09 (5,34)	97,88 (5,45)
Costa Rica 2031	99,54 (6,19)	99,51 (6,20)
Costa Rica 2043	87,274 (6,79)	87,06 (6,81)
Costa Rica 2044	98,29 (7,15)	98,36 (7,15)
Costa Rica 2045	99,32 (7,21)	99,18 (7,23)
Banco Nacional 2023	100,0 (6,08)	100,2 (5,88)
ICE 2031	96,34 (7,33)	96,44 (7,31)
ICE 2043	81,21 (8,31)	81,65 (8,25)

* Price / Yield

FOREIGN EXCHANGE

	PRICE	% CHANGE
Euro	1,0760	-0,66
Yen	130,7300	-0,09
Real	5,2466	-0,99
Mexican peso	18,4448	-0,73

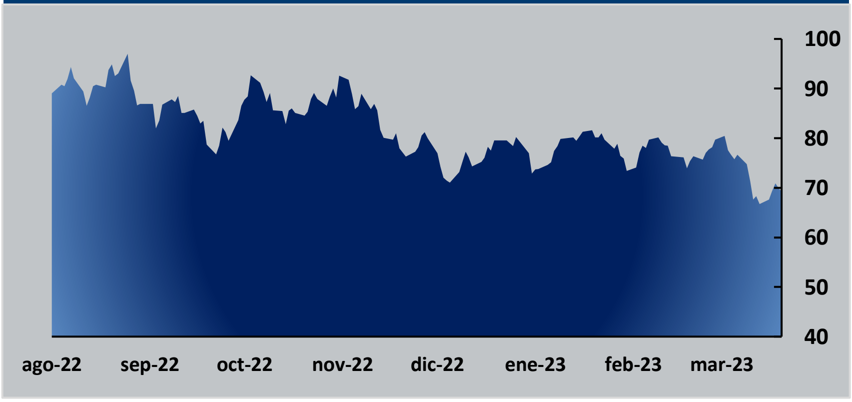
RATES AND US TREASURY BONDS

	YIELD	DAILY CHANGE
Treasury 2Y	3,77	-1,72
Treasury 3Y	3,58	-1,24
Treasury 10Y	3,38	-0,05
Treasury 30Y	3,65	-0,05
Fed Funds rate	4,75-5,00	0,25
Prime rate	8,00	0,00
Libor 6 month	5,14	0,54

SOVEREIGN BOND

	YIELD	DAILY CHANGE
Mexico 29	4,92	0,00
Germany 30	2,12	-0,07
Japan 30	2,65	-0,02
Brazil 30	6,31	-0,02
Italia 30	4,01	-0,06
Colombia 28	6,95	-0,02

WTI CRUDE OIL



COMMODITIES

	PRICE	% CHANGE
WTI Crude Oil	69,26	-1,00
Brent Crude Oil	74,99	-1,21
Gold	1.983,80	-0,61
Silver	23,25	0,45
Copper	410,15	-1,07
Iron ore	896,5	-1,26

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