

**End of day comment.** The stock market extended its powerful November rally ahead of Nvidia Corp.'s results, with Wall Street also breathing a sigh of relief as a \$16 billion sale of 20-year Treasuries lured bond buyers. Shortly after the auction results, US 10-year yields reversed course and fell to around 4.4%. The S&P 500 closed at the highest since August while the Nasdaq 100 hit a 22-month high. Both Nvidia and Microsoft Corp. climbed to fresh peaks amid a revival of the artificial-intelligence bid. In late trading, Zoom Video Communications Inc. rose on better-than-expected sales. The dollar dropped to an 11-week low. Source: Bloomberg.

## STOCK MARKET INDEXES

	PRICE		% CHANGE
Dow Jones	35,151.04	↑	0.58
Nasdaq	14,284.53	↑	1.13
S&P 500	4,547.38	↑	0.74
FTSE 100	7,496.36	↓	-0.11
DAX	15,901.33	↓	-0.11
NIKKEI 225	33,388.03	↓	-0.59
Bovespa	126,905.00	↑	0.90
IPC México	52,685.10	↑	0.41

## INDICATIVE LEVELS COSTA RICA

	REF. BLOOMBERG	REF. PIPCA
Costa Rica 2025	97.81 (5.98)	97.81 (5.97)
Costa Rica 2031	98.08 (6.45)	97.95 (6.48)
Costa Rica 2034	98.57 (6.74)	98.78 (6.72)
Costa Rica 2043	83.724 (7.19)	83.35 (7.23)
Costa Rica 2044	96.26 (7.35)	96.13 (7.36)
Costa Rica 2045	98.37 (7.30)	98.12 (7.33)
Costa Rica 2054	97.89 (7.47)	97.67 (7.49)
ICE 2031	95.17 (7.57)	95.02 (7.59)
ICE 2043	80.61 (8.41)	80.5 (8.43)

\* Price / Yield

## FOREIGN EXCHANGE

	PRICE		% CHANGE
Euro	1.0940	↑	0.23
Yen	148.3300	↓	-0.83
Real	4.8544	↓	-1.13
Mexican peso	17.1180	↓	-0.63

## RATES AND US TREASURY BONDS

	YIELD		DAILY CHANGE
Treasury 2Y	4.91	↑	0.53
Treasury 3Y	4.63	↑	0.22
Treasury 10Y	4.42	↓	-0.01
Treasury 30Y	4.57	↓	-0.02
Fed Funds rate	5,25-5,50	⇒	0.00
Prime rate	8.50	⇒	0.00
Sofr 6 meses	5.29	↑	0.09

## SOVEREIGN BOND

	YIELD		DAILY CHANGE
Mexico 29	5.49	⇒	0.00
Germany 30	2.61	↑	0.02
Japan 30	3.17	↓	-0.01
Brazil 30	6.56	↓	-0.05
Italia 30	4.34	↓	-0.01
Colombia 28	7.09	↓	-0.12

## COMMODITIES

	PRICE		% CHANGE
WTI Crude Oil	77.83	↑	2.25
Brent Crude Oil	82.04	↑	1.77
Gold	1,980.30	↓	-0.22
Silver	23.61	↓	-1.00
Copper	381.40	↑	2.02
Iron ore	1010.5	↓	-0.60

## WTI CRUDE OIL



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