

# INTERNATIONAL MARKETS MARCH 18TH 2024



**End of day comment.** Tech giants led gains in stocks at the start of a week that will bring a raft of central-bank decisions from the US to England and Japan. Tech powers gains in stocks. Equities rebounded from a recent pullback, with megacaps outpacing the broader market. Alphabet Inc. jumped as Bloomberg News reported Apple Inc. is in talks to build Google's Gemini artificial-intelligence engine into the iPhone. In late hours, Nvidia Corp.'s chief Jensen Huang showed off new chips aimed at extending his company's dominance of AI computing. Source: Bloomberg.

## STOCK MARKET INDEXES

	PRICE		% CHANGE
Dow Jones	38,790.43	↑	0.20
Nasdaq	16,103.45	↑	0.82
S&P 500	5,149.42	↑	0.63
FTSE 100	7,722.55	↓	-0.06
DAX	17,932.68	↓	-0.02
NIKKEI 225	39,740.44	↑	2.67
Bovespa	127,810.00	↑	0.03
IPC México	56,228.40	↑	0.30

## INDICATIVE LEVELS COSTA RICA

	REF. BLOOMBERG	REF. PIPCA
Costa Rica 2025	98.73 (5.56)	98.34 (5.82)
Costa Rica 2031	100.5 (6.03)	101 (5.94)
Costa Rica 2034	102.3 (6.23)	101.9 (6.25)
Costa Rica 2043	89.402 (6.60)	89.47 (6.59)
Costa Rica 2044	102.2 (6.79)	102.0 (6.81)
Costa Rica 2045	103.3 (6.85)	103.0 (6.88)
Costa Rica 2054	104.8 (6.91)	104.7 (6.92)
ICE 2031	100.7 (6.62)	99.54 (6.82)
ICE 2043	89.16 (7.44)	86.89 (7.69)

\* Price / Yield

## FOREIGN EXCHANGE

	PRICE		% CHANGE
Euro	1.0873	↓	-0.16
Yen	149.1100	↑	0.07
Real	5.0255	↑	0.59
Mexican peso	16.8304	↑	0.69

## SOVEREIGN BOND

	YIELD		DAILY CHANGE
Mexico 29	5.38	→	0.00
Germany 30	2.46	↑	0.02
Japan 30	2.89	↓	-0.02
Brazil 30	6.39	↑	0.02
Italia 30	3.68	↓	-0.02
Colombia 28	6.47	↓	-0.02

## RATES AND US TREASURY BONDS

	YIELD		DAILY CHANGE
Treasury 2Y	4.73	↑	0.08
Treasury 3Y	4.52	↑	0.24
Treasury 10Y	4.33	↑	0.02
Treasury 30Y	4.45	↑	0.02
Fed Funds rate	5.25-5.50	→	0.00
Prime rate	8.50	→	0.00
SoFr 6 meses	5.39	↓	0.00

## COMMODITIES

	PRICE		% CHANGE
WTI Crude Oil	82.79	↑	2.07
Brent Crude Oil	86.89	↑	1.82
Gold	2,163.80	↑	0.13
Silver	25.09	↓	-0.43
Copper	411.45	↑	0.05
Iron ore	823	↓	-1.52

## WTI CRUDE OIL



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