

End of day comment. The stock market bounced back, extending this year's rally that's already topped \$4 trillion on hopes that Federal Reserve rate cuts will keep fueling Corporate America. Equities rebounded after a two-day pullback, with the S&P 500's advance for the year approaching 10%. The benchmark measure has only seen double-digit gains for two quarters in a row in five instances since 1950, according to data compiled by Bloomberg. Stocks have moved higher in the first quarter in anticipation of the first rate cuts. Source: Bloomberg.

STOCK MARKET INDEXES

	PRICE		% CHANGE
Dow Jones	39,282.33	↓	-0.08
Nasdaq	16,315.70	↓	-0.42
S&P 500	5,203.58	↓	-0.28
FTSE 100	7,930.96	↑	0.17
DAX	18,384.35	↑	0.67
NIKKEI 225	40,398.03	↓	-0.04
Bovespa	127,620.00	↓	-0.05
IPC México	57,209.70	↑	1.16

INDICATIVE LEVELS COSTA RICA

	REF. BLOOMBERG	REF. PIPCA
Costa Rica 2025	98.80 (5.51)	98.34 (5.82)
Costa Rica 2031	101.1 (5.91)	101 (5.94)
Costa Rica 2034	103.3 (6.09)	101.9 (6.25)
Costa Rica 2043	90.216 (6.52)	89.47 (6.59)
Costa Rica 2044	103.3 (6.68)	102.0 (6.81)
Costa Rica 2045	104.5 (6.75)	103.0 (6.88)
Costa Rica 2054	106.1 (6.81)	104.7 (6.92)
ICE 2031	100.9 (6.59)	99.54 (6.82)
ICE 2043	89.50 (7.40)	86.89 (7.69)

* Price / Yield

FOREIGN EXCHANGE

	PRICE		% CHANGE
Euro	1.0832	↓	-0.06
Yen	151.5200	↑	0.09
Real	4.9816	↑	0.13
Mexican peso	16.6495	↓	-0.19

RATES AND US TREASURY BONDS

	YIELD		DAILY CHANGE
Treasury 2Y	4.59	↓	-0.71
Treasury 3Y	4.39	↓	-0.14
Treasury 10Y	4.23	↓	-0.01
Treasury 30Y	4.40	↓	-0.02
Fed Funds rate	5.25-5.50	⇒	0.00
Prime rate	8.50	⇒	0.00
Sofr 6 meses	5.39	↓	0.00

SOVEREIGN BOND

	YIELD		DAILY CHANGE
Mexico 29	5.27	⇒	0.00
Germany 30	2.35	↓	-0.02
Japan 30	2.83	↑	0.00
Brazil 30	6.25	↓	-0.03
Italia 30	3.65	↓	-0.04
Colombia 28	6.38	↓	-0.03

COMMODITIES

	PRICE		% CHANGE
WTI Crude Oil	81.24	↓	-0.40
Brent Crude Oil	86.25	↓	-0.58
Gold	2,177.50	↑	0.04
Silver	24.55	↓	-1.06
Copper	400.30	↓	-0.27
Iron ore	839	↓	-0.87

WTI CRUDE OIL



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