

INTERNATIONAL MARKETS JULY 09TH 2024



End of day comment. Stocks closed at all time highs, with Jerome Powell's remarks to Congress doing little to alter bets the Federal Reserve will be able to cut interest rates this year. Financial shares led gains on Tuesday, with the S&P 500 up for a sixth straight session its longest winning run since January. Shorter-term Treasuries outperformed on bets they would more likely benefit from policy easing. Powell was careful not to offer a timeline for rate cuts. However, he emphasized mounting signs of a cooling job market after government data showed a third straight month of rising unemployment. Source: Bloomberg.

STOCK MARKET INDEXES

	PRICE		% CHANGE
Dow Jones	39,291.97	↓	-0.13
Nasdaq	18,429.29	↑	0.14
S&P 500	5,576.98	↑	0.07
FTSE 100	8,139.81	↓	-0.66
DAX	18,236.19	↓	-1.28
NIKKEI 225	41,580.17	↑	1.96
Bovespa	128,359.00	↑	0.55
IPC México	53,331.81	↑	0.80

INDICATIVE LEVELS COSTA RICA

	REF. BLOOMBERG	REF. PIPCA
Costa Rica 2025	98.91 (5.76)	98.34 (5.82)
Costa Rica 2031	100.8 (5.95)	101 (5.94)
Costa Rica 2034	103.0 (6.12)	101.9 (6.25)
Costa Rica 2043	90.108 (6.54)	89.47 (6.59)
Costa Rica 2044	102.8 (6.73)	102.0 (6.81)
Costa Rica 2045	104.6 (6.73)	103.0 (6.88)
Costa Rica 2054	105.4 (6.87)	104.7 (6.92)
ICE 2031	100.0 (6.73)	99.54 (6.82)
ICE 2043	88.58 (7.51)	86.89 (7.69)

* Price / Yield

FOREIGN EXCHANGE

	PRICE		% CHANGE
Euro	1.0814	↓	-0.10
Yen	161.3100	↑	0.31
Real	5.4212	↓	-0.90
Mexican peso	17.9067	↓	-0.53

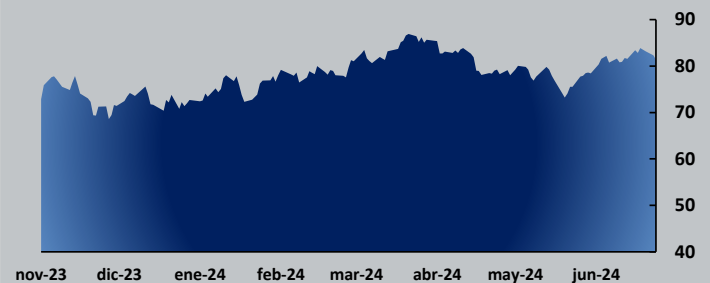
RATES AND US TREASURY BONDS

	YIELD		DAILY CHANGE
Treasury 2Y	4.63	↓	-0.06
Treasury 3Y	4.41	↓	-0.20
Treasury 10Y	4.30	↑	0.02
Treasury 30Y	4.49	↑	0.02
Fed Funds rate	5,25-5,50	→	0.00
Prime rate	8.50	→	0.00
Sofr 6 meses	5.39	↑	0.00

SOVEREIGN BOND

	YIELD		DAILY CHANGE
Mexico 29	5.32	→	0.00
Germany 30	2.58	↑	0.04
Japan 30	3.24	↓	0.00
Brazil 30	6.48	↑	0.01
Italia 30	3.94	↑	0.05
Colombia 28	6.49	↑	0.08

WTI CRUDE OIL



COMMODITIES

	PRICE		% CHANGE
WTI Crude Oil	81.69	↓	-1.12
Brent Crude Oil	84.66	↓	-1.27
Gold	2,370.30	↑	0.19
Silver	30.77	↑	0.50
Copper	458.05	↓	-0.95
Iron ore	874.00	→	0.00

The information provided in this report has been obtained from sources deemed reliable; however, Inversiones Sama S.A does not guarantee its accuracy. This document does not represent a recommendation to buy, sell or hold certain instruments, nor an endorsement or guarantee of an investment, issue or its issuer. The person or team of Inversiones Sama S.A that elaborates this report is not responsible for the use of this information. Source: Bloomberg, PIPCA.