

# INTERNATIONAL MARKETS JULY 31ST 2024



**End of day comment.** Dovish comments from Federal Reserve Chair Jerome Powell helped extend a rally in stocks that started with a surge in key tech companies, with the market scoring its best Federal Reserve day in two years. Equities staged a powerful rebound, with the Nasdaq 100 up 3%. Nvidia Corp. surged 13% adding a record \$329 billion in value after a bullish analyst call. In late trading, Meta Platforms Inc. soared on a sales beat. Qualcomm Inc., the world's biggest seller of smartphone processors, gave a strong revenue forecast. Treasury yields slipped alongside the dollar. Source: Bloomberg.

## STOCK MARKET INDEXES

	PRICE		% CHANGE
Dow Jones	40,842.79	↑	0.24
Nasdaq	17,599.40	↑	2.64
S&P 500	5,522.30	↑	1.58
FTSE 100	8,367.98	↑	1.13
DAX	18,508.65	↑	0.53
NIKKEI 225	39,101.82	↑	1.49
Bovespa	128,090.00	↑	1.09
IPC México	53,093.96	↑	1.47

## INDICATIVE LEVELS COSTA RICA

	REF. BLOOMBERG	REF. PIPCA
Costa Rica 2025	99.22 (5.44)	98.34 (5.82)
Costa Rica 2031	101.7 (5.79)	101 (5.94)
Costa Rica 2034	103.6 (6.04)	101.9 (6.25)
Costa Rica 2043	91.031 (6.45)	89.47 (6.59)
Costa Rica 2044	103.8 (6.64)	102.0 (6.81)
Costa Rica 2045	105.6 (6.65)	103.0 (6.88)
Costa Rica 2054	106.7 (6.76)	104.7 (6.92)
ICE 2031	100.9 (6.58)	99.54 (6.82)
ICE 2043	89.68 (7.39)	86.89 (7.69)

\* Price / Yield

## FOREIGN EXCHANGE

	PRICE		% CHANGE
Euro	1.0827	↑	0.10
Yen	149.9900	↓	-1.83
Real	5.6505	↑	0.67
Mexican peso	18.6389	↓	-0.79

## RATES AND US TREASURY BONDS

	YIELD		DAILY CHANGE
Treasury 2Y	4.26	↓	-2.34
Treasury 3Y	4.06	↓	-2.73
Treasury 10Y	4.03	↓	-0.11
Treasury 30Y	4.30	↓	-0.09
Fed Funds rate	5,25-5,50	→	0.00
Prime rate	8.50	→	0.00
Sofr 6 meses	5.39	↑	0.00

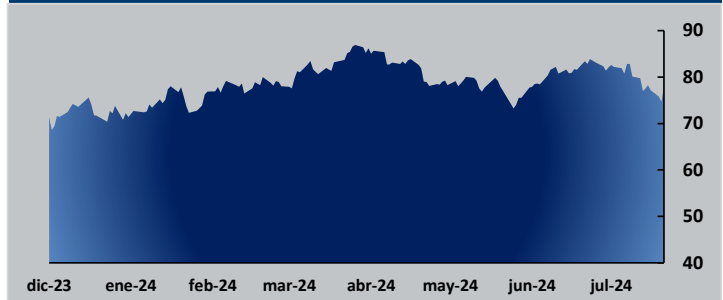
## SOVEREIGN BOND

	YIELD		DAILY CHANGE
Mexico 29	5.13	→	0.00
Germany 30	2.30	↓	-0.04
Japan 30	3.01	↑	0.05
Brazil 30	6.30	↓	-0.06
Italia 30	3.65	↓	-0.05
Colombia 28	6.31	↓	-0.03

## COMMODITIES

	PRICE		% CHANGE
WTI Crude Oil	78.61	↑	4.26
Brent Crude Oil	80.84	↑	2.66
Gold	2,446.80	↑	0.89
Silver	29.20	↑	1.45
Copper	419.50	↑	2.26
Iron ore	764.00	↑	0.13

## WTI CRUDE OIL



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