

End of day comment. Treasury yields tumbled as data showing a slowdown in the US labor market boosted Wall Street's bets on Federal Reserve rate cuts. Stocks fell as Nvidia Corp. extended its two-day selloff to 11%. Just a few days ahead of the payrolls report, a reading on job openings known as JOLTS trailed estimates and hit the lowest level since 2021. The figures sparked an immediate reaction in the bond market, pushing the US two-year note's yield briefly below the 10-year note as traders built up wagers on a super-sized rate reduction this month. Source: Bloomberg.

STOCK MARKET INDEXES

	PRICE		% CHANGE
Dow Jones	40,974.97	↑	0.09
Nasdaq	17,084.30	↓	-0.30
S&P 500	5,520.07	↓	-0.16
FTSE 100	8,269.60	↓	-0.35
DAX	18,591.85	↓	-0.83
NIKKEI 225	37,047.61	↓	-4.24
Bovespa	137,995.00	↑	1.44
IPC México	51,811.37	↑	0.43

FOREIGN EXCHANGE

	PRICE		% CHANGE
Euro	1.1084	↑	0.35
Yen	143.6400	↓	-1.20
Real	5.6418	↓	-0.04
Mexican peso	19.9403	↑	0.73

SOVEREIGN BOND

	YIELD		DAILY CHANGE
Mexico 29	4.92	→	0.00
Germany 30	2.22	↓	-0.05
Japan 30	2.93	↓	-0.04
Brazil 30	5.96	↓	-0.06
Italia 30	3.66	↓	-0.09
Colombia 28	5.99	↓	-0.05

COMMODITIES

	PRICE		% CHANGE
WTI Crude Oil	69.25	↓	-1.62
Brent Crude Oil	72.70	↓	-1.42
Gold	2,502.40	↑	0.12
Silver	28.17	↑	0.77
Copper	402.70	↓	-0.31
Iron ore	701.50	↓	-3.44

INDICATIVE LEVELS COSTA RICA

	REF. BLOOMBERG	REF. PIPCA
Costa Rica 2025	99.46 (5.21)	98.34 (5.82)
Costa Rica 2031	103.1 (5.52)	101 (5.94)
Costa Rica 2034	105.3 (5.80)	101.9 (6.25)
Costa Rica 2043	92.659 (6.29)	89.47 (6.59)
Costa Rica 2044	105.2 (6.51)	102.0 (6.81)
Costa Rica 2045	106.8 (6.54)	103.0 (6.88)
Costa Rica 2054	108.3 (6.65)	104.7 (6.92)
ICE 2031	101.7 (6.44)	99.54 (6.82)
ICE 2043	90.62 (7.30)	86.89 (7.69)

* Price / Yield

RATES AND US TREASURY BONDS

	YIELD		DAILY CHANGE
Treasury 2Y	3.76	↓	-2.82
Treasury 3Y	3.63	↓	-2.71
Treasury 10Y	3.76	↓	-0.08
Treasury 30Y	4.06	↓	-0.06
Fed Funds rate	5,25-5,50	→	0.00
Prime rate	8.50	→	0.00
Sofr 6 meses	5.40	↑	0.00

WTI CRUDE OIL



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