

End of day comment. Treasuries rose amid signs of some investor demand returning to the global bond market after a selloff earlier in the week driven by worries about elevated inflation and swelling government debt loads. The pound sank to the lowest against the dollar since November 2023. Signs this week's rise in yields was enough to tempt some investors back into bonds came from strong demand at a 30-year Treasuries auction Wednesday and an equivalent sale in Japan Thursday. One gauge of demand at the auction of longer-dated Japanese debt was the highest since 2020. Global stocks remained under pressure, with the Euro Stoxx 50 futures slipping after Asian shares fell for a second day. A gauge of emerging market equities was headed for a correction as Trump's threat of additional trade tariffs unsettled investors. Source: Bloomberg.

STOCK MARKET INDEXES

	PRICE		% CHANGE
Dow Jones	42,635.20	↑	0.25
Nasdaq	19,478.88	↓	-0.06
S&P 500	5,918.25	↑	0.16
FTSE 100	8,319.69	↑	0.83
DAX	20,317.10	↓	-0.06
NIKKEI 225	39,605.09	↓	-0.94
Bovespa	120,843.00	↑	0.17
IPC México	49,807.96	↑	0.35

INDICATIVE LEVELS COSTA RICA

	REF. BLOOMBERG	REF. PIPCA
Costa Rica 2025	99.67 (5.40)	98.34 (5.82)
Costa Rica 2031	100.1 (6.09)	101 (5.94)
Costa Rica 2034	100.8 (6.42)	101.9 (6.25)
Costa Rica 2043	88.526 (6.72)	89.47 (6.59)
Costa Rica 2044	99.88 (7.00)	102.0 (6.81)
Costa Rica 2045	101.2 (7.04)	103.0 (6.88)
Costa Rica 2054	101.7 (7.15)	104.7 (6.92)
ICE 2031	101.1 (6.54)	99.54 (6.82)
ICE 2043	89.45 (7.43)	86.89 (7.69)

* Price / Yield

FOREIGN EXCHANGE

	PRICE		% CHANGE
Euro	1.0301	↓	-0.17
Yen	158.1100	↓	-0.13
Real	6.0366	↓	-1.20
Mexican peso	20.5065	↑	0.55

RATES AND US TREASURY BONDS

	YIELD		DAILY CHANGE
Treasury 2Y	4.27	↓	-0.47
Treasury 3Y	4.34	↓	-0.32
Treasury 10Y	4.69	↓	0.00
Treasury 30Y	4.93	↓	0.00
Fed Funds rate	4,25-4,50	↓	-0.25
Prime rate	7.50	→	0.00
Sofr 6 meses	4.98	↓	-0.12

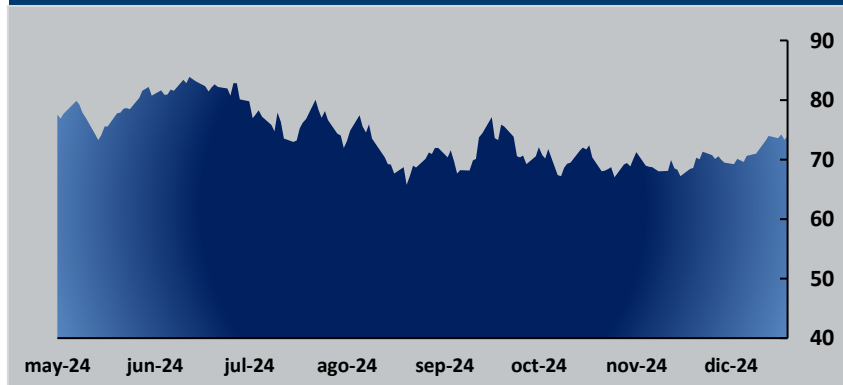
SOVEREIGN BOND

	YIELD		DAILY CHANGE
Mexico 29	5.72	→	0.00
Germany 30	2.56	↑	0.02
Japan 30	3.39	↑	0.00
Brazil 30	6.99	↑	0.06
Italia 30	3.71	↑	0.03
Colombia 28	6.99	↑	0.28

COMMODITIES

	PRICE		% CHANGE
WTI Crude Oil	73.92	↑	0.82
Brent Crude Oil	77.23	↑	1.42
Gold	2,690.80	↑	0.69
Silver	31.02	↑	1.06
Copper	430.95	↑	1.20
Iron ore	754.00	↑	1.53

WTI CRUDE OIL



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