

# INTERNATIONAL MARKETS JANUARY 17TH 2025



**End of day comment.** Stocks powered ahead to notch their best week since the November presidential election just ahead of Donald Trump's inauguration. Most groups in the S&P 500 rose, with the gauge up 1% on Friday. Nvidia Corp. and Tesla Inc. led gains in megacaps, while Intel Corp. jumped more than 9% after a report the chipmaker is an acquisition target. Also aiding sentiment were headlines that Trump and Chinese President Xi Jinping discussed trade, TikTok and fentanyl, which could set the tone for relations between the world's two largest economies. Bonds also rebounded this week, with 10-year yields down about 15 basis points in the span. Source: Bloomberg.

## STOCK MARKET INDEXES

	PRICE		% CHANGE
Dow Jones	43,487.83	↑	0.78
Nasdaq	19,630.20	↑	1.51
S&P 500	5,996.66	↑	1.00
FTSE 100	8,505.22	↑	1.35
DAX	20,903.39	↑	1.20
NIKKEI 225	38,451.46	↓	-0.31
Bovespa	123,089.00	↑	0.86
IPC México	49,940.89	↓	-0.01

## INDICATIVE LEVELS COSTA RICA

	REF. BLOOMBERG	REF. PIPCA
Costa Rica 2025	99.71 (5.37)	99.64 (5.66)
Costa Rica 2031	100.3 (6.05)	100.2 (6.08)
Costa Rica 2034	101.7 (6.29)	101.5 (6.30)
Costa Rica 2043	89.101 (6.66)	88.94 (6.68)
Costa Rica 2044	101.0 (6.90)	100.7 (6.92)
Costa Rica 2045	102.6 (6.91)	102.2 (6.95)
Costa Rica 2054	103.2 (7.03)	102.9 (7.06)
ICE 2031	101.4 (6.47)	101.2 (6.52)
ICE 2043	89.85 (7.39)	89.63 (7.41)

\* Price / Yield

## FOREIGN EXCHANGE

	PRICE		% CHANGE
Euro	1.0273	↓	-0.27
Yen	156.3000	↑	0.73
Real	6.0796	↑	0.41
Mexican peso	20.7862	↓	-0.28

## RATES AND US TREASURY BONDS

	YIELD		DAILY CHANGE
Treasury 2Y	4.28	↑	1.28
Treasury 3Y	4.35	↑	1.26
Treasury 10Y	4.63	↑	0.01
Treasury 30Y	4.86	↑	0.00
Fed Funds rate	4,25-4,50	↓	-0.25
Prime rate	7.50	→	0.00
Sofr 6 meses	4.93	↓	-0.12

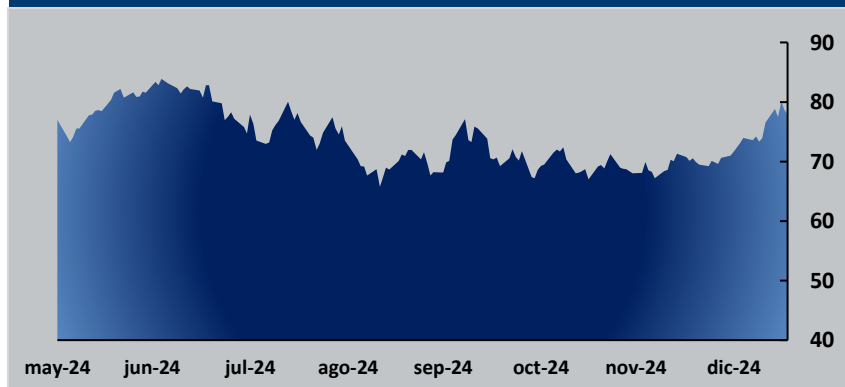
## SOVEREIGN BOND

	YIELD		DAILY CHANGE
Mexico 29	5.61	→	0.00
Germany 30	2.53	↓	-0.01
Japan 30	3.31	↓	-0.01
Brazil 30	6.88	↓	-0.06
Italia 30	3.64	↓	-0.01
Colombia 28	6.84	↓	-0.06

## COMMODITIES

	PRICE		% CHANGE
WTI Crude Oil	77.88	↓	-1.02
Brent Crude Oil	80.60	↓	-0.85
Gold	2,748.70	↓	-0.08
Silver	31.14	↓	-1.84
Copper	436.85	↓	-1.63
Iron ore	802.00	↑	1.07

## WTI CRUDE OIL



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